



Marian Enterprises LLC — Price List of Services (Effective November 1, 2025)

The listed price points are starting estimates. Final fees will depend on the specific services required and the complexity of the client's situation.

Georgia-based company serving clients nationwide with federal and state tax preparation, consultation, strategies, and more.

 marianenterprisesllc@gmail.com |  The-TaxLady.com |  (678) 337-1021 |  Fax: (678) 550-7192



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1. **Online Tax Preparation (Personal or Business) via Secure Portal**
 - Step-by-step online tax filing with secure document upload/storage and 24/7 access.
 - Starting at: \$– (You may choose a starting price here; if omitted previously you may specify e.g. “From \$199” or similar.)
2. **Virtual Consultation Sessions (Certified Coach)**
 - Paid consultations: one-on-one virtual session to discuss tax, planning or strategy.
 - Starting at: **\$60** per session.
 - Booking link: <http://bit.ly/Tax-Consultation>
3. **In-Person Appointments (by Request)**
 - Safe, sanitized, convenient in-office appointments; scheduled on a case-by-case basis.
 - Mobile/On-Site Service Starting at: **\$103.50** (duration varies)

Business-Related Services

4. **Business Formation**
 - Includes entity set-up (DBA/incorporation/partnership), state filing fee (up to \$115) included in the starting fee.
 - Starting at: **\$488.75**
5. **Expense Tracker Setup Fee (One-Time Only)**
 - Initial setup of expense tracking system for business + monthly expense tracking infrastructure.
 - Starting at: **\$540.50**
6. **Expense Tracker Fee [Low-Volume] (Monthly)**
 - For businesses with monthly expenses up to about \$150,000.
 - Starting at: **\$310.00** / month
7. **Expense Tracker Fee [High-Volume] (Monthly)**
 - For businesses with higher monthly expenses (above ~\$150K).
 - Starting at: **\$770.50** / month

Tax Return Preparation Services

8. **Tax Preparation — Non-Business (Form 1040, Individual)**
 - May include Schedule A (itemized deductions), state return.
 - Starting at: **\$287.50**
 - (Note/Disclaimer: Price may increase if additional Schedules, bookkeeping, or forms are needed. Additional range: \$80-\$2,500.)
9. **Tax Preparation — Business Returns (Form 1040 with Schedule C, Sole Proprietor)**
 - Starting at: **\$575.00** (or \$575.50 in your text)
 - (Note/Disclaimer: Price may increase if additional Schedules, bookkeeping, or forms are needed. Additional range: \$80-\$2,500.)
10. **Extension Filing — Individuals (Form 4868)**
 - Starting at: **\$143.75**



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11. Extension Filing — Businesses (Form 7004)

– Starting at: **\$230.00**

12. Audit Review/Examination — IRS or State

– Representation/review of audit/examination mostly for individuals or small businesses.

– Starting at: **\$690.00**

13. Amended Return — IRS or State

– Ranges between **\$500 – \$1,500.00** depending on complexity (missed deduction, major adjustment).

– Includes scenarios: original return filed by another firm; original return filed by Marian Enterprises with no-fault; original return filed by Marian Enterprises and fault to the firm (no fee applied).

14. Business Return — Form 1065 (Partnership Return)

– Starting at: **\$1,077.50**

– (Note/Disclaimer: Price may increase if additional Schedules, bookkeeping services, or forms are needed. Additional range: \$80-\$2,500.)

15. Business Return — Form 1120/1120-S (Corporation or S-Corporation)

– Starting at: **\$850.00**

– (Note/Disclaimer: Price may increase if additional Schedules, bookkeeping services, or forms are needed. Additional range: \$80-\$2,500.)

16. Other Tax Return Types/Forms

– Example: Form 706 (Estates), Form 709 (Gift Tax), Form 940/941/943 (Employer Returns), Form 990 (Exempt Org), Form 1041 (Fiduciary).

– Starting at: **\$850.00**

– (Note/Disclaimer: Price may increase if additional Schedules/bookkeeping/forms needed. Additional range: \$100-\$2,500.)

Advisory & Planning Services

17. Consultation Services – Advice • Expert Opinions • Meetings & Correspondence

– Receive a **Personalized Tax Strategy & Planning Framework** based on your situation — proactively aligning your year-end moves, projections for next year, and long-term goals.

– Included services:

- Tailored advice, information and initial guidance fitting your unique situation.
- Written expert-opinion evaluation (detailed research + explanation of tax rules + analysis + actionable recommendations).
- Meetings and correspondence on your behalf — including with authorities or third parties regarding tax matters, comprehensive coordination and strategic support.

– **Estimated Investment:** Starting at **\$1,500** for an individual plan; starting at **\$3,000** for a business-entity or multi-stream income client.

(Actual fee depends on complexity and scope.)

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